



DRAFT OF CONDITIONAL IRREVOCABLE PAY ORDER (ICPO)

ON CLIENT FULL LETTERHEAD

(only below draft is accepted)

ENDORSED BY AN ACCEPTABLE BORROWER'S BANK (APPROVED BY LENDER)
(NAME OF THE BORROWER'S BANK) Name / Title of Bank Officer(s) ID [two officers]

Date :

To the lender:..... (as per corporate pre-advice of pro-forma invoice)

We hereby present our Irrevocable, Assignable, Transferable and Callable Cash Backed Bank Pay Order in your favour, in the amount of EUR for the Bank Instrument herein described. The herein listed Bank Instrument shall be returned unencumbered via SWIFT to the Lender fifteen days prior to maturity. The payment of the herein funds represents the service fees payable to the Assignor under Transaction code dated day of

We hereby confirm that the funds are good, clean and cleared funds of non-criminal origin and are from a legal source.

Borrow financial instruments

This Irrevocable Bank Pay Order is a binding fully performed due bill and is immediately callable on for Cash payment upon receipt of the SWIFT MT 760 delivery of the Bank Instrument (specified herein) to the Client's Bank Account.

TYPE OF INSTRUMENT

ISSUER NAME

ISSUER COUNTRY

CURRENCY

MATURITY DATE

ISIN NUMBER

FACE VALUE

This Irrevocable, Assignable, Transferable and Callable Bank Pay Order is valid for twenty (20) international banking days from ___ day of _____, 20.. and until ___ day of _____, 20..

This is an operative bank instrument and is subject to the uniform commercial code as it relates to Bank credit instruments.

For and on behalf of the Borrower:

.....

WE, BANK....., UNDER FULL RESPONSIBILITY ARE ENDORSING THE PRESENT IRREVOCABLE CONDITIONAL PAY ORDER OF OUR CLIENT....."

Endorsed by:

..... (Bank Name and Stamp)

Name & Title
Bank Officer ID

.....

Name & Title
Bank Officer ID

.....

DRAFT OF UNCONDITIONAL PROMISSORY NOTE
(only below draft is accepted)

ENDORSED BY AN ACCEPTABLE BANK (APPROVED BY LENDER)
Name / Title of Bank Officer(s) ID [two officers]

TOTAL SERVICE FEES AMOUNT EUR/USD.....
PAYABLE BY PROMISSORY NOTE WITH MATURITY DATE AT DAYS

<u>PER BANK AVAL</u>	<u>Promissory Note</u>
Bank full name and seal	<u>EUR/USD</u> <u>.00</u> <i>Currency and Amount in Figures</i>
Registration Nr..... <i>Place and Date of Issue</i>
Ref.:	At/On.....day of (maturity date) 20.. for value received, we promise to pay against this promissory note, to the order of Messrs..... Or to ORDER, the sum of:
BANK OFFICERS (1) SIGNATURE	<u>EURO or US DOLLAR</u>
ID (Identification Code)	Effective payment to be made in accordance to the transaction Code Number.....without deduction a/o free of any present or future taxes, impost, collection charges, levies or duties of any nature.
BANK OFFICERS (2) SIGNATURE	This promissory note is payable at..... (place of payment with name and address of the bank)
ID (Identification Code)	Company: _____ Borrower Address: _____ SEAL AND SIGNATURE City: _____



DRAFT OF CONDITIONAL PAYMENT

TO BE SENT BY SWIFT MT 103

(missing details as per corporate pre-advice of pro-forma invoice)

----- INSTANCE TYPE AND TRASMISSION-----

ORIGINAL RECEIVED FROM SWIFT :
PRIORITY :
MESSAGE OUTPUT REFERENCE :
CORRESPONDENT INPUT REFERENCE :

-----MESSAGE HEADER-----

SWIFT OUTPUT : FIN 103 SINGLE CUSTOMER CREDIT TRANSFER
SENDER : (BORROWER'S BANK DETAILS)
RECEIVER : (LENDER'S BANK DETAILS)
ACCOUNT NUMBER : (LENDER'S BANKING ACCOUNT NUMBER)

-----MESSAGE TEXT-----

20: SENDER

23B: BANK OPERATION CODE

32A: VALUE DATE/ CURRENCY / INTERBANK SETTLED AMOUNT

50A: ORDERING CUSTOMER

59A: BENEFICIARY CUSTOMER

71A: DETAILS OF CHARGES

72: WE (BORROWER'S BANK) HEREBY PRESENT OUR IRREVOCABLE, DIVISIBLE, ASSIGNABLE, TRANSFERABLE AND CALLABLE CASH BACKED S.W.I.F.T. WIRE TRANSFER IN YOUR FAVOUR FOR THE ACCOUNT OF (LENDER'S NAME), ON THE ACCOUNT NUMBER (LENDER'S NUMBER OF ACCOUNT) IN THE AMOUNT OF (AMOUNT OF LEASING FEES) IMMEDIATELY WITHIN 8 BANKING HOURS UPON RECEIPT, VERIFICATION AND AUTHENTICATION OF THE BANK INSTRUMENT AS STATED IN THE AGREEMENT SIGNED BETWEEN (LENDER'S NAME) AND (BORROWER'S NAME) ON20... UNDER TRANSACTION CODE

WE HEREBY CONFIRM THAT THE FUNDS ARE GOOD, CLEAN AND CLEARED FUNDS OF NON-CRIMINAL ORIGIN AND FROM LEGAL SOURCE



DRAFT OF CONDITIONAL DOCUMENTARY CREDIT

TO BE SENT BY SWIFT MT 700

(missing details as per corporate pre-advice of pro-forma invoice)

SENDER:

BANK NAME :

ADDRESS :

SWIFT CODE :

ACC. NUMBER:

ACC. HOLDER:

MT RECEIVER BANK

27: SEQUENCE OF TOTAL

40A: TYPE OF DOCUMENTARY CREDIT

IRREVOCABLE

20: DOCUMENTARY CREDIT NUMBER

.....

31C: DATE OF ISSUE

.....

31 D: DATE AND PLACE OF EXPIRY

(BANK BRANCH)

(DATE 60 DAYS AFTER THE ISSUING DATE)

51 A: APPLICANT BANK

50: APPLICANT

59: BENEFICIARY

32B: CURRENCY CODE/AMOUNT

.....

39B: MAXIMUM CREDIT AMOUNT

.....

45A: DESCRIPTION OF GOODS AND SERVICE

INVOICE DATED FOR LENDING/ BORROWING
SECURITIES, TRANSACTION CODE

46A: DOCUMENT REQUIRED

BANK INSTRUMENTS ISSUED BY - ISIN CODE

(NO MENTION OF THE FACE VALUE)

47A: ADDITIONAL CONDITIONS

THE PAYMENT WILL BE FREE AVAILABLE
UPON RECEIPT, AUTHENTICATION AND VERIFICATION
OF THE ABOVE MENTIONED BANK INSTRUMENT

49: CONFIRMATION

CONFIRM

72: SENDER TO RECEIVER INFORMATIONS



**DRAFT OF SWIFT MT 760 (ICC 500/600 URDG 758)
(for assignment of BOND and MTN)**

DESTINATION:

Bank Name:

Address:

Bank Officer Telephone:

Fax:

Account No.

Account Name:

Swift:

-----Normal-----

20: Transaction Reference Number:

21: Reference Original

79: Explanation

CURRENCY:

BANK INSTRUMENT NUMBER:

AMOUNT:

DATE OF ISSUE:

MATURITY DATE:

BENEFICIARY:

77C: NARRATIVE: TEXT OF THE INSTRUMENT

FOR THE VALUE RECEIVED, WE THE UNDERSIGNED _____ HEREBY IRREVOCABLY AND UNCONDITIONALLY, WITHOUT PROTEST OR NOTIFICATION, PROMISE TO PAY AGAINST THIS BANK INSTRUMENT NO.....TO THE ORDER OF THE BENEFICIARY THEREOF, AT DATE OF MATURITY, THE SUM OF (_____) IN LAWFUL CURRENCY OF UPON PRESENTATION AND SURRENDER OF THE GUARANTEE AT THE OFFICE OR ANY OFFICES OF _____, UPON PRESENTATION AT MATURITY.

SUCH PAYMENT SHALL BE MADE WITHOUT SET-OFF FREE AND CLEAR OF ANY DEDUCTION, CHARGES, FEES, OR WITHHOLDING OF ANY NATURE, NOW OR HEREAFTER IMPOSED, LEVIED, COLLECTED, WITHHELD OR ASSESSED BY THE GOVERNMENT OF THE ISSUING BANK OR ANY POLITICAL SUBDIVISION OF AUTHORITY THEREOF OR THEREIN.

THIS GUARANTEE IS CASH BACKED, NEGOTIABLE, ASSIGNABLE AND TRANSFERABLE WITHOUT PRESENTATION OF IT TO US AND WITHOUT THE PAYMENT OF ANY TRANSFER OR ASSIGNMENT FEES.

THIS GUARANTEE IS GOVERNED BY AND IS CONSTRUED IN ACCORDANCE WITH THE LAWS OF THE COUNTRY OF THIS ISSUING BANK AND ISSUED IN ACCORDANCE WITH THE RULES, REGULATIONS AND PRACTICE FOR BANK GUARANTEES AS SET FORTH BY THE INTERNATIONAL CHAMBER OF COMMERCE, PARIS, FRANCE, LATEST REVISION OF PUBLICATION 500/600 URDG 758.

FOR AND BEHALF OF _____

AUTHORIZED SIGNATORY (BANK OFFICER #1)

AUTHORIZED SIGNATORY (BANK OFFICER #2)

THIS DAY OF



**DRAFT OF SWIFT MT 760 (ICC 500/600 URDG 758)
(for assignment of BANK GUARANTEE)**

Date :
Name of issuing Bank :
Issuing Bank address :
Bank SWIFT Code : Bank
Officer :

Name of Receiving Bank :
Bank SWIFT Code :
Attention Bank Officer :

Bank Guarantee Number :
Beneficiary :
Address :
Currency :
Amount :
Issuing Date :
Maturity Date : one year + one day (from issuing date)

77C: NARRATIVE: WE HEREBY OPEN OUR BANK GUARANTEE No XXXXXX AS FOLLOWS:

FOR THE VALUE RECEIVED, WE, THE UNDERSIGNED,BANK,, HEREBY ISSUE OUR IRREVOCABLE, UNCONDITIONAL, TRANSFERABLE, DIVISIBLE, AND WITHOUT PROTEST OR NOTIFICATION, PROMISE TO PAY AGAINST THIS BANK GUARANTEE NR.....TO THE ORDER OF(BENEFICIARY), THE BEARER OR HOLDER THEREOF, AT MATURITY, THE SUM OF EURO (EUROMILLION ONLY) IN THE LAWFUL CURRENCY OF THE EUROPEAN UNION, UPON PRESENTATION AND SURRENDER OF THIS BANK GUARANTEE AT ANY OF THE COUNTERS OF OUR OFFICES AT.....

SUCH PAYMENT SHALL BE MADE WITHOUT SET-OFF AND FREE AND CLEAR OF ANY DEDUCTIONS, CHARGES, FEES, OR WITHHOLDING OF ANY NATURE PRESENTLY OR IN THE FUTURE IMPOSED, LEVIED, COLLECTED, WITHHELD OR ASSESSED.

THIS BANK GUARANTEE IS CASH BACKED, DIVISIBLE, ASSIGNABLE AND TRANSFERABLE WITHOUT PRESENTATION OF IT TO US AND MAY BE RELIED UPON FOR THE PURPOSES OF OBTAINING CREDIT LINES OR LOANS.

THIS BANK GUARANTEE SHALL BE GOVERNED BY AND SHALL BE CONSTRUED IN ACCORDANCE WITH THE LAWS OF (COUNTRY OF ISSUE). THIS BANK GUARANTEE IS AN OPERATIVE INSTRUMENT.

THIS BANK GUARANTEE IS GOVERNED BY THE UNIFORM RULES FOR DEMAND GUARANTEES AS SET FORTH BY THE INTERNATIONAL CHAMBER OF COMMERCE LATEST REVISION OF PUBLICATION 500/600 URDG 758.

YOUR DEMAND FOR PAYMENT SHOULD REACH US NOT BEFORE..... BUT NOT LATER THAN AFTER WHICH DATE, THIS BANK GUARANTEE EXPIRES IN FULL AND SHOULD BE CONSIDERED NULL AND VOID.

FOR AND ON BEHALF OF (NAME OF THE ISSUING BANK)

AUTHORIZED OFFICER
(NAME, TITLE, PIN CODE)

AUTHORIZED OFFICER
(NAME, TITLE, PIN CODE)

**DRAFT OF SWIFT MT 760 (ICC 500/600 URDG 758)
(for assignment of STAND-BY LETTER OF CREDIT)**

Date :
Name of issuing Bank :
Issuing Bank address :
Bank SWIFT Code :
Bank Officer :

Name of Receiving Bank :
Bank SWIFT Code :
Attention Bank Officer : Mr.
Standby Letter of Credit :
Beneficiary :
Address :
Currency :
Amount :
Issuing Date :
Maturity Date : one year + one day (from issuing date)

77C: NARRATIVE: WE HEREBY OPEN OUR STAND BY LETTER OF CREDIT No XX AS FOLLOWS:

AT THE REQUEST OF OUR CUSTOMER "....." WE HEREBY ESTABLISH IN YOUR FAVOUR OUR CASH BACKED IRREVOCABLE STANDBY, TRANSFERRABLE AND DIVISIBLE LETTER OF CREDIT FOR MAXIMUM..... MILLION (\$0,000,000) DOLLARS, TO GUARANTEE PAYMENT OF THE SUMS DUE TO YOU BY
THE FACILITIES COVERED BY THIS INDEMNITY ARE AS FOLLOWS:

TYPE: STANDBY LETTER OF CREDIT AMOUNT: \$...0,000,000 USD MAXIMUM

WE HEREBY IRREVOCABLY UNDERTAKE AND AGREE TO PAY YOU ON RECEIPT OF YOUR CLAIM BY WAY OF EITHER A TESTED TELEX OR AUTHENTICATED SWIFT, WITHOUT ANY FURTHER PROOF OR CONDITION.

THIS STANDBY LETTER OF CREDIT WILL EXPIRE ON THE ABOVE MENTIONED EXPIRY DATE AT OUR COUNTERS, AFTER WHICH DATE OUR LIABILITY TO YOU UNDER THIS LETTER OF CREDIT WILL CEASE AND WILL BE OF NO FURTHER EFFECT WHETHER THIS INSTRUMENT IS RETURNED TO US OR NOT.

WE HEREBY ENGAGE YOU THAT CLAIMS RECEIVED IN CONFORMITY WITH THE TERMS OF THIS CREDIT WILL BE DULY HONOURED AND THE DRAWING AMOUNT ACCOMPANIED BY APPLICANTS CONFIRMATION OF DEFAULT SENT TO US, BY WAY OF AUTHENTICATED SWIFT THROUGH ADVISING BANK.

THIS STANDBY LETTER OF CREDIT IS SUBJECT TO THE UNIFORM CUSTOMS AND PRACTICES FOR DOCUMENTARY CREDITS, INTERNATIONAL CHAMBER OF COMMERCE LATEST REVISION OF PUBLICATION 500/600 URDG 758 AND ENGAGES US IN ACCORDANCE WITH THE TERMS THEREOF.

THIS STANDBY LETTER OF CREDIT SHALL BE GOVERNED BY AND SHALL BE CONSTRUED IN ACCORDANCE WITH THE LAWS OF (COUNTRY OF ISSUE). THIS STANDBY LETTER OF CREDIT IS AN OPERATIVE INSTRUMENT.

FOR AND ON BEHALF OF (NAME OF THE ISSUING BANK)

AUTHORIZED OFFICER
(NAME, TITLE, PIN CODE)

AUTHORIZED OFFICER
(NAME, TITLE, PIN CODE)

LEGAL NOTICE

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